Introduce yourself in a welcoming, reassuring way.

- Ask permission to enter the room.
- Smile and make eye contact; show a positive attitude.
- Acknowledge others who are with them.
- Introduce yourself by name and title, and explain your role.
- Hand off to others by using name/department.
RELATE
Actively listen for needs, and respond in an authentic, empathetic manner.

- Use patient/customer name.
- If an appointment, state “We are expecting you.”
- Use empathy statements. “I am sorry to hear that you are not feeling well”; “That must have been difficult for you.”
- Understand patient’s sense of urgency. “We will take care of that right away.”
- Use calm tone of voice. Offer comfort by touching arm.
EXPLAIN
Clarify your role and the situation/plans as clearly as possible.

• Use understandable language — no acronyms or medical terms.
• What will happen/What am I doing?
• What should they expect, including how long will the test/procedure/task take, any wait time?
• Why we are doing what we are doing.
• How does this fit with the overall plan of care?
• When can they anticipate results?
ASK
Inquire with open-ended questions to gauge understanding.

• Anticipate the person’s concerns and provide answers.
• Avoid yes/no questions; use questions that require longer responses.
  – Tell me about your medications.
  – Please explain your test to me.
  – Where will you park?
THANK
Show gratitude for the interaction, and wish them well.

- Thank you for choosing our facility.
- Thank you for waiting.
- Thank you for trusting us to care for you.
- I hope you are feeling better.